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May 10, 2001

OFFICE OF CERENAL OFFICE OF CERENAL

VIA FEDERAL EXPRESS

Ms. Deborah Rice Ms. Dawn O'Drowski Federal Elections Commission 999 East Street, N.W. Washington, DC 20004

Re: In the Matter of New Jersey State Laborers' PAC and Robert S. Garrison, as treasurer MDM File No.: N0068-1003

Dear Ms. O'Drowski:

Enclosed herewith please find the proposed Settlement Agreement in this matter.

Very truly yours,

McElroy, Deutsch & Mulvaney

WFT/adt Enclosure